# FORENSIC EVALUATION INTAKE FORM

Please Print Legibly and Complete Each Item

			Date: _	
Client's Full Name	Alias or Other Name(s	) I have used		
Reason(s) for other name(s) I have used				
Date of Birth Place of Birth	Social S	Security		
Race: I am Black Caucasian Asian Citize				
Sexuality: I am Male Female Transsexual	Transgender Herma	ohroditic		
Sexual Orientation: I am Heterosexual Homos			sexual	Other
Marital Status: Single Engaged Married _				
Additional Family Members:	Relationship:		Curre	nt Age:
	Relationship:			
	Relationship:		Curre	nt Age:
	Relationship:			
	Relationship: _		Curre	ent Age:
Home Address:	City		Zi	р
Cell Phone: Work Phone:				
Leave Message at Home? Yes No Leave Mess	sage at Work? Yes No _	_ Permission	n to Text?	Yes No _
In Case of Emergency Contact Name/Phone Number:				
E-mail Address:	_ Web-page:			
Social Media sites (e.g., Face Book, Twitter, Skype):				
Referred by:	Phone:			
Physician:	Phone:			
Psychiatrist:	Phone:			
Attorney:	Phone:			
Probation Officer:	Phone:			
Have you ever filed for <b>Bankruptcy</b> ? been in	volved in a Lawsuit?	been <b>In</b>	carcerated	<b>!</b> ?
Current Weight: Height: Eye Color:	Hair Color: 🛛 Rig	ht Handed	Left Hand	ded 🛛 Both
□ Tattoos #: □ Body Modifications #: □ F	Piercings #: 🛛 Scars	#: 🗆 Prc	osthetics (	type)
Primary Language: Other Lang	uages spoken:			
Education:				
High School Loo	cation	Year		
Trade School Loc	cation	Year	Certificatio	n
College/University Lo	cation	Year	Major	_ Degree
Lo	cation	Year	Major	_ Degree
Lo	cation	Year	Major	_ Degree
I am currently enrolled at	· · · · · · · · · · · · · · · · · · ·			
My educational goal is				
Previous Therapy? Yes No Former Therapis	t:	Appro	ximate Da	nte:
Previous Mental Health Evaluation: Yes No I	Evaluator:		Date:	

I was raised primarily by:			
Biological Mother & Father			er only
Father & Stepmother			
Maternal Grandparent(s)	• • • • • • • • • • • • • • • • • • • •	Aunt/Uncle	
☐ Foster Parent(s)	□ Adoptive Parent(s)	□ Foster Parents	in homes
In my family of origin I was:	orn/only child  first born	of 2 <sup>nd</sup> borr	n of
	rn of		
My biological parents' names: Father		Mother (maiden name)	
My biological parents' cultural origina	s or ethnicity: (e.g., Italian, I	English, German, Russia	an, French)
Father	ſ	Mother	
My primary foster/adoptive parents' of	cultural origins were:		
Fathe	r	Mother	
The primary wage-earner(s) during m			
□ Father		-	
□ Stepfather	Stepmother	······················	
Other person and occupation			
Number of Children Number of	Stepchildren Numbe	er of Dependents	
Names of Children			
	Date of birth		
	Date of birth		
	Date of birth	·····	
	Date of birth _		
	Date of birth		
Names of Stepchildren			
	Date of birth		
	Date of birth		
	Date of birth		
My Current Marital Status is:			
Never been married and not livin		·	
Never been married, but in a con		. ,	
Married and living with my spous			
Spouse's age Spouse	e's Occupation		
$\Box$ Separated and living alone Hove	w long?		
$\Box$ Separated, and living with some	one in a committed relationsh	ip Date(s)	
Divorced(s) Number of marriages	S		
Previous spouse's name	L	ength of marriage	_ Date of divorced
Previous spouse's name	L	ength of marriage	_ Date of divorced
Previous spouse's name	L	ength of marriage	_ Date of divorced
Previous spouse's name			
$\Box$ Widow/widowed, and living alone	e or with a family member	Date spous	se deceased
			2

Religiously, I describe myself as	:			
Agnostic ("god" is unknow	vn or unknowable)	Atheistic	(there is no "god")	
Against a belief in in any	"god" and/or any religion	Theistic (	there is a "detached god")	
Believing in a higher power	er, with no affiliation	Other (ex	(plain)	
Believing in a higher power	er, with affiliation to			
Believing in God as descr	ibed in the Bible			
Believing in Allah as desc	ribed in the Koran			
Religious Background:				
Church, Temple, Synagogue o	r Mosque currently attend	ding:		
Location:		Clergy or Religio	us leader:	
My Military Experience was:				
$\Box$ I never served in the military	/			
□ I served years in the (B	ranch of Service)			
□ I was discharged Type of	discharge			
□ I am retired				
□ I served in combat Nur	mber of tours Where	2		
My military specialty (MOS,				
My mintary speciality (MOS,	NEO, AI OO) 13/Was		IK 15/ Wd5	
I received military reprimant	ds Number Article	15 Article 32	Court-Martial date	
Places you previously lived:				
City		State/Country	Length of tim	16
City				
City			Length of tim	
City			Length of tim	
City			Length of tim	
City			Length of tim	
City			Length of tim	
		· · · · · · · · · · · · · · · · · · ·		
My Income over the past 12 mont	hs (or 12 months prior t	to incarceration) v	vas:	
□ less than \$10,000	□ \$10,001 to \$20	0,000	□ \$20,001 to \$30,000	)
□ \$30,001 to \$40,000	□ \$40,001 to \$50		□ \$50,001 to \$60,000	
□ \$60,001 to \$70,000	□ \$70,001 to \$80	0,000	□ \$80.001 to \$100,00	)0
□ \$100,001 to \$200,000	□ more than \$20	0,000		
□ Disability income of \$	D Social Security	ncome \$	□ Other Income \$	

### My Employment History:

Retired years				
Employed years				
Employer's name:		S	upervisor's na	me:
Employer's address:				
Job Title:				ngth of time employed:
minal History: ] No criminal history, other than				
Misdemeanor(s) Number	_ Date	State	Reason	
If more than one felony,				
provide dates and reason for each.	Date	State	Reason	
	Date	State	Reason	
Felony(s) Number	_ Date	State	Reason	
If more than one felony,	Date	State	Reason	
provide dates and reason	Date	State	Reason	
for each.	Date	State	Reason	

# **CONSENT TO EVALUATION**

I, the undersigned, request and give consent to an evaluation by

### Dr. Harry L. Morgan, Ph.D., LMHC, CCSOTS, CFMHE

Clinical & Forensic Mental Health Services 4507 19th Avenue West, Bradenton, FL 34209

This consent authorizes Dr. Morgan to use psychometric, psychosexual, psychosocial instruments, personality assessments, intelligence tests, and other inventories necessary to provide a comprehensive evaluation that satisfies the professional and ethical standards of the American Psychological Association (APA), the American Counseling Association (ACA), the Association for the Treatment of Sexual Abusers (ATSA), and the forensic expectations of state, federal and military courts.

I have been informed of the nature and purposes of this service. I have been advised that this examination is confidential, in compliance with HIPAA, and that disclosure of information pertaining to this evaluation will not be released to anyone without my written consent. If a Forensic Mental Health Evaluation, Psychosexual or Risk Assessment has been prepared for an attorney or agency, the continued confidentiality of the evaluation will be contingent on the decisions that I and my attorney make regarding disclosure of the report or listing Dr. Morgan as an expert witness in this case. This contingency also applies to Safe Children's Coalition, Child Protective Services, state, federal or military courts, other official agencies, or any individual in an official capacity associated with or with whom I have granted authority with regard to my case.

I am informed of the statutory exceptions to confidentiality that include suicidal threats, homicidal threats, and disclosure of abuse of children or the elderly, or court subpoenas issued by a judge. I understand there is no guarantee that the findings will be favorable to my case, only that they will be objective and truthful.

I understand that Dr. Morgan may consult with his associate, Dr. Ronald Aung-Din, a neurologist and psychiatrist. I understand that the confidentiality expected of Dr. Morgan applies to those with whom he consults.

I further give consent for my clinical interviews with Dr. Morgan to be audio/video recorded for accuracy of information I submit to him during my clinical interview(s) and quality purposes of the forensic mental health evaluation.

Client's Signature

Date

Evaluator's Signature

Date

# **MEDICAL HISTORY**

Please check ( • ) all your current physical, neurological, and behavioral conditions.

General Physical	Neurological	Behavioral
<ul> <li>Heart Problems</li> <li>Liver Problems</li> <li>Lung Problems</li> <li>Allergies</li> <li>Cancer</li> <li>High Blood Pressure</li> <li>Bowel/Bladder</li> <li>Nausea/Vomiting</li> <li>Visual Problems</li> <li>Weakness</li> <li>Problems Walking</li> <li>Unusual Hair Loss</li> <li>Multiple Sclerosis</li> <li>Menstrual Irregularities</li> <li>Urinary / Kidney Problems</li> <li>Thyroid Dysfunction</li> <li>Diabetes</li> <li>Hypoglycemia</li> <li>Rashes</li> <li>Tremors</li> </ul>	<ul> <li>Brain Surgery</li> <li>Parkinson's Disease</li> <li>Brain Injury</li> <li>Concussion</li> <li>Stroke</li> <li>Brain Tumor</li> <li>Hallucinations</li> <li>Seizures (including epilepsy)</li> <li>Headaches / Migraines</li> <li>Neuropathic Pain</li> <li>Blackouts</li> <li>Amnesia</li> <li>Headaches</li> <li>Dizziness</li> <li>Sensory Distortion</li> <li>Loss of Consciousness</li> <li>Memory Problems</li> <li>Episodic Disorientation</li> <li>Electro-Shock Therapy</li> <li>Autism</li> <li>Tourette's Syndrome</li> </ul>	<ul> <li>Weight Gain / Loss (circle which)</li> <li>Appetite Changes</li> <li>Bulimia / Anorexia (circle which)</li> <li>Food Cravings</li> <li>Impotence</li> <li>Compulsive Sexual Activity</li> <li>Fatigue</li> <li>Heat/cold sensitivity</li> <li>Speech Problems</li> <li>Alcohol Consumption         <ul> <li>(<i>Description/type</i></li> <li>(<i>Amount per week</i></li> <li>Tobacco Usage</li> <li>Insomnia</li> <li>Change in Sexual Drive</li> <li>Personality Change</li> <li>Constant Hunger</li> <li>Déjà vu</li> <li>ADD / ADHD</li> <li>OCD</li> </ul> </li> </ul>

List all prescription and over-the-counter medications currently used:

Prescription Medication	Dosage	Prescription Medication	Dosage

List all non-prescription, over-the-counter medications and vitamin/mineral therapies currently used:

Non-Prescription Medication	Dosage	Non-Prescription Medication	Dosage

### PERSONAL HISTORY / PROBLEM EVALUATION BASIC PROBLEM IDENTIFICATION

Please check any of the follow symptoms or conditions you have had or are now experiencing.

CONDITION:	<b>PAST</b> More than 6 months	PRESENT Less than 6 months	CONDITION:	PAST More than 6 months	<b>PRESENT</b> Less than 6 months			
Mood high & lows			Physical abuse from others					
Irritability			Sexual abuse from others					
Excessive stress			Excessive worries					
Crying spells			Difficulty concentrating					
Phobias or fears			Hearing unseen voices					
Confusion			Frequent loss of temper					
Low self-esteem			Acting out violence					
Compulsive behaviors			Frequent residence changes					
Depression			Frequent employment change					
Extreme nervousness			Bed wetting past age 6					
			Fire setting past age 6					
Lack of Motivation			Blaming others frequently					
Indecisiveness			Lack of sexual desire					
Loss of memory			Compulsive Sexual Activity					
Fantasizing			Spiritual confusion					
Use of pornography			Thoughts of suicide					
Physical abuse of children			Difficulty reading					
Sexual abuse of children			Inability to comprehend math Inability to express yourself					
Physical abuse of others			Involvement with the occult					
Excessive sexual activity			involvement with the occurt					
<ol> <li>When (approximately) did you have a complete physical examination? Where?</li> <li>What physical disorders do you have, if any?</li> </ol>								
3. Describe your current relati	onship to Goo	1						

Describe your **family of origin's** (parents, siblings, aunts/uncles, grandparents, etc.) attitudes toward sex, and their sexual behaviors, as best you remember them, and how they have influenced your own attitudes and behaviors toward sex.

Describe how **religion or spirituality** influenced the development of you and your family of origin's attitudes and behaviors toward sex. How did these change during your lifespan and the lifespan of your family members?

Describe how your **cultural and ethnic heritage** influenced the development of you and your family of origin's attitudes and behaviors toward sex. How did these change during your lifespan and the lifespan of your family members?

Other major influences:

# **SEXUAL THOUGHTS & BEHAVIORS**

he three recurring sexual thoughts that are of most concern to me are:	
1	
2	
3	
overcome these thoughts by:	
he three sexual behaviors that I have the most difficulty controlling are:	
1	
2	
3	
overcome these behaviors by:	
The three situations that I must avoid in order not to risk reoffending are:	
1	
2	
3	
successfully avoid these situations by:	

# SUBSTANCE USE/ABUSE/DEPENDENCE HISTORY

Describe your family of origin's use of alcohol, during your childhood, and how it affected you.

Relationship	Description of use/abuse	Type of treatment	How it affected you

Describe your own use of alcohol, throughout your lifespan, including any problems that the use/abuse of alcohol has caused, including your current use.

Age	<b>Type</b> (beer, wine, liquor)	Fre- quency	Amount	Reason for use	How it affected you	Last use

Describe the use of illicit substances and abuse of prescription medications of the members of your family of origin, and how it affected you.

Age	<b>Type</b> (opioids, marijuana, hallucin- ogens, etc.)	Fre- quency	Amount	Reason for use	How it affected you	Last use

# MENTAL HEALTH HISTORY

Describe the history of mental health issues within your family of origin. \_\_\_\_\_none

Relationship	Mental Health Issue	Treatment received	How their illness affected you & your family

Describe mental health treatment that you have received.

\_\_\_none

Age	Diagnosis	Treating physician or mental health clinician	Type of treatment	Medications prescribed

### If I have committed or in accused of committing a sexual violation

I was \_\_\_\_\_ years of age when I *committed* my first sex-related offense, but did not get caught

I was \_\_\_\_\_ years of age when I was caught/charged with committing a sex offense

I was \_\_\_\_\_ years of age when I was *arrested* for my first sex-related offense

I was \_\_\_\_\_ years of age when I was *convicted* for my first sex-related offense

I have been charged \_\_\_\_\_ times and convicted \_\_\_\_\_ for a sex-related offense

I was incarcerated for \_\_\_\_ years for my sex offense(s)

The gender of my victim(s):	_ males only females only	males & females
The age group of my victim(s):	□ 1 to 5 years of age	□ 6 to 10 years of age
11 to 15 years of age	16 to 20 years of age	□ 21 to 25 years of age
□ 26 to 49 years of age	□ elderly (age 50 and over)	
My relationship to my victim(s) v	vas:	
strangers that were not relate	d to me by blood or marriage	
□ a biological child	□ a foster/adopted child	□ a stepchild

 $\Box$  a grandchild, niece, or nephew  $\Box$  a child left in my care/neighbor's care

# SEXUAL BEHAVIOR CONSEQUENCES

(Check all that apply to you)

### **Emotional Consequences:**

- □ suicidal thoughts or feelings (last time this occurred was \_\_\_\_\_)
- □ suicide attempt (when \_\_\_\_\_ by what method \_\_\_\_\_)
- □ homicidal thoughts or feelings
- $\Box$  extreme hopelessness or despair
- $\Box$  failed efforts to control sexual acting out
- □ loss of self esteem
- emotional instability (e.g., depression, paranoia, anxiety, etc.)
- ☐ feeling like I'm leading two lives
- □ acting against my values & beliefs
- □ strong feelings of guilt
- □ strong feelings of shame
- emotional exhaustion
- □ strong feelings of being isolated and lonely
- □ strong fears about my future
- □ rejection by family/friends

### **Physical Consequences:**

- Continued sexual behaviors despite the risk of disease or infection to myself/others
- venereal disease(s)
- □ AIDS or AIDS Related Complex
- □ risk of unwanted pregnancy due to inadequate use of birth control
- □ abortion as a means of birth control (self or partner) (when\_\_\_\_)
- D physical injury to genitals, breasts, colon, etc.
- □ physical exhaustion
- extreme weight gain
- extreme weight loss
- eating disorder(s)
- □ ulcers
- □ high blood pressure
- □ other\_

victim of rape (provide details in the "comments" section of this form)

### Family & Partnership Consequences:

- □ rejection by some members of my family of origin
- □ rejection by my spouse/partner
- $\hfill\square$  loss of respect from some members of my family of origin
- □ loss of respect from spouse/partner
- □ loss of respect from my child/ren
- □ marital/relationship problems
- □ jeopardizing the well-being of my family
- I my children experiencing emotional and/or mental suffering
- unable to participate in family functions where minor children may be present
- □ unable to attend my children's school activities

#### Social Consequences:

- □ loss of important friendship(s)
- □ unable to pursue hobbies/activities
- □ arrest(s) for sex-related crimes
- □ arrest(s) for nonsexual-related crimes
- □ lawsuits/malpractice suits
- □ stealing/embezzling to support behavior
- □ financial distress
- □ loss of freedom (curfew, etc.)

### **Career/Educational Consequences:**

- □ termination from job
- □ demotion at work
- □ passed over for promotion
- □ loss of respect from employer/co-workers
- □ decrease in productivity
- □ loss of opportunity to work in my chosen career field
- □ unable to secure employment due to my sex-related crime(s)
- □ forced to take a job below my capabilities, just to have an income
- □ forced to change my career
- □ formal investigation by a licensing board
- □ loss of licensure/certification needed to pursue my chosen career
- $\Box$  loss of vocational opportunities
- Ioss of educational opportunities
- □ loss of a business
- □ declared bankruptcy
- □ home was foreclosed on
- □ disciplinary action(s)\_\_\_

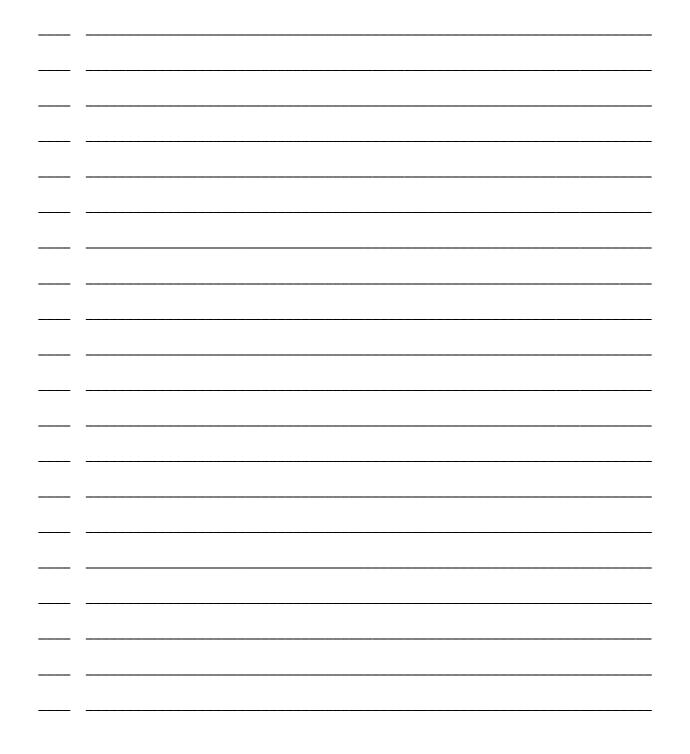
### **Spiritual Consequences:**

- □ anger at God/higher power
- □ loss of faith in anything spiritual
- □ feeling disconnected from others
- □ feeling abandoned by God/higher power
- □ unable to attend the church of my choice
- D being rejected by people that used to attend church with me

Other negative consequences that were not identified in this section include:

# MAJOR LIFE EVENTS OF A SEXUAL NATURE

Include only those key items related to your sexuality such as traumatic events, most vivid memories, victimization, onset & frequency of masturbation, sexual experimentation, dating experiences, sexual fantasies, same-sex relationships, committed relationships & marriages (sexual compatibility), forms of sexual stimulation you have used (pornography, sex toys, etc.), frequency of visiting topless bars, frequency of sex with prostitutes, periods of sexual dysfunction, and other sexual patterns throughout your lifespan. Begin with your earliest memory of a sexual thought and first sexual behavior, and carry it forward to your current sexual thoughts and behaviors. Continue on a separate piece of paper if you fill this one up. (Place the age at the time of each event on the column to the left).



# **SELF-REFLECTION**

My greatest personal losses, as the result of my sexual behaviors, have been:

1.	
4.	
5.	
5.	

My sexual fantasies usually involve me thinking about:

1.	
2.	
3.	
4	
г. Г	
5.	

The following "triggers" make me want to repeat unhealthy sexual behaviors (people, places, events & situations that provoke an **unwanted** sexual arousal).

1.	
2.	
3.	
4.	

# **DETAILED SEXUAL HISTORY**

Please read each statement carefully. If the statement reflects a behavior, feeling, or thought that has ever been part of your experience, click on the box in front of the statement. Next, for each statement that you check, use the scale provided to write the number in the FREQUENCY column, which indicates how often you experience that behavior, thought, or feeling. Finally, write the number in the POWER column which indicates the overall strength (influence, control) that the behavior, thought, or feeling had in your expression of sexuality.

Fre-	1 = one time	2 = seldom	3 = occasional	4 = often	5 = very often
quency:					
Power:	1 = very low	2 = low	3 = moderate;	4 = high	5 = very high

		FREQ	POWER
1.	Thinking or obsessing about sex-related matters		
2.	Fantasizing about past or future sexual experiences		
3.	Neglecting responsibilities in order to prepare for an episode		
4.	Thinking that sex is love		
5.	Thinking "I'll find my lover next time, if I keep looking"		
6.	Thinking that having sex with someone gives me power		
7.	Feeling a need to be sexual, in order to feel good		
8.	Suppressing my sexual feelings for periods of time		
9.	Denying my sexuality		
10.	Deluded thoughts ("I need to masturbate in order to sleep"		
11.	Having sex even though I don't want to at the time		
12.	Feeling depressed following a sexual encounter		
13.	Feeling hopeless or unworthy following a sexual encounter		
14.	Feeling anxious between periods of sexual encounters		
15.	Using sex as a means to find love		
16.	Masturbating yourself (while alone)		
17.	Masturbating with an object (while alone)		
18.	Masturbating to the point of physical injury or infection		
19.	Masturbating in public places, without being seen		
20.	Masturbating in public places, hoping to be seen		
21	Masturbating in a vehicle (while alone)		
22.	Masturbating in a vehicle, hoping to be seen		
23.	Masturbating with an electrical device (while alone)		
24.	Looking at sexually explicit magazines at home (while alone)		
25.	Looking at sexually explicit magazines at work (by yourself)		

26.	Watching sexually explicit videos or on-line porn (alone)	 
27.	Making sexually explicit videos or photographs/sexting	
28.	Patronizing adult bookstores (alone, for personal pleasure)	 
29.	Viewing child pornography (alone or with someone else)	 
30.	Patronizing topless bars for sexual stimulation	 
31.	Patronizing massage parlors for sexual stimulation	 
32.	Being sexually stimulated by advertisements that are not intended to be sex- ually explicit	 
33.	Looking for sexually suggestive moments on TV or films	 
34.	Maintaining a collection of pornographic materials	 
35.	Paying someone to perform a sexual activity	
36.	Patronizing phone sex services	 
37.	Patronizing an escort service	 
38.	Receiving money in exchange for sexual activity	 
39.	Receiving gifts in exchange for sexual activity	 
40.	Pimping others for sexual activity	 
41.	Spending money on someone to get sex	 
42.	Giving sexual favors because someone spends money on you	 
43.	Having many sexual relationships at the same time	 
44.	Having one-night stand	 
45.	Having sexual affairs outside your primary relationship	 
46.	Engaging in sex with an anonymous partner	 
47.	Swapping sexual partners	 
48.	Urging your partner to have sex with others	 
49.	Participating in group sex	 
50.	Cruising beaches, parking lots, etc. for sexual arousal	 
51.	Experimental sex with a same-sex partner	 
52.	Exposing yourself from a vehicle	 
53.	Exposing yourself from a stage or for hire	 
54.	Exposing yourself from your home	 
55.	Exposing yourself through your choice of clothing	 
56.	Exposing yourself in showers, locker rooms, restrooms	 
57.	Watching people through windows of their house/apartment	 
58.	Using binoculars/telescopes to watch people	 
50.		

60.	Asking strangers inappropriate personal sexual data	 
61.	Sexualizing others you see in public places	 
62.	Sexualizing others in health clubs, locker rooms, etc.	 
63.	Touching or fondling people inappropriately	 
64.	Bringing sexualized humor into our conversation	 
65.	Using flirtatious or seductive behavior to gain attention	 
66.	Making inappropriate sexual advances toward others	 
67.	Making unwanted sexual advances toward others	 
68.	Touching people, but acting as if it was an accident	 
69.	Forcing sexual activity on a child outside of your family	 
70.	Forcing sexual activity on your spouse/partner	 
71.	Forcing sexual activity on a member of your family (brother, sister, etc.)	 
72.	Forcing sexual activity on an acquaintance	 
73.	Forcing sexual activity on a person you do not know	 
74.	Engaging in sexual activity with a consenting minor	 
75.	Exposing children to sexual activities	 
76.	Sharing inappropriate sexual information with a child	 
77.	Using a power position to gain sex from another person (teacher, employer, supervisor, etc.)	 
78.	Administering drugs to someone to gain sex	 
79.	Using alcohol to take advantage of someone else	 
80.	Cross-dressing (when alone)	 
81.	Engaging in sexual activities with animals	 
82.	Using illicit substances to enhance your sexual experience	 
83.	Receiving physical harm/pain during sexual activity in order to intensify your sexual pleasure	 
84.	Causing physical harm/pain to intensity your pleasure	 
85.	Seeking humiliating/degrading experiences as part of sex	 
86.	Having sex with a corpse	 

Describe any other sexual activities that have not already been covered.